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Anhui Conch Material Technology Co., Ltd.

安徽海螺材料科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2560)

SUPPLEMENTAL NOTICE OF 2024 AGM

References are made to the circular ("**Original AGM Circular**") and notice ("**Original AGM Notice**") of 2024 annual general meeting ("**AGM**") of Anhui Conch Material Technology Co., Ltd. (the "**Company**") dated 25 April 2025, which set out the time and venue of the AGM, the resolutions to be proposed at the AGM for the Shareholders' consideration and approval, and the reports to be reviewed. Unless the context otherwise requires, terms used in this supplemental notice shall have the same meanings as those defined in the Original AGM Circular and the supplemental circular of 2024 AGM ("**Supplemental Circular of the AGM**") of the Company dated 30 April 2025.

Supplemental notice is hereby given that the AGM will be held as originally scheduled at the Conference Room 206, Building B, No. 8 Fuzhou Road, Jiujiang District, Wuhu City, Anhui Province, the People's Republic of China (the "**PRC**") at 10:00 a.m. on Tuesday, 20 May 2025. In addition to the resolutions contained in the AGM Notice, the following resolutions will also be considered and, if thought fit, approved at the AGM:

ADDITIONAL ORDINARY RESOLUTIONS

6. To consider, approve and ratify the resolution in relation to the appointment of the international auditor of the Company for 2024; and
7. To consider and approve the resolution in relation to the re-appointment of the international auditor of the Company for 2025.

By order of the Board

Anhui Conch Material Technology Co., Ltd.

Ding Feng

Chairman of the Board and Non-executive Director

Anhui Province, the People's Republic of China

30 April 2025

Notes:

1. The Supplemental Circular of the AGM containing the details of ordinary resolutions No. 6 and No. 7 has been published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.conchmst.com). For details of the other resolutions to be proposed at the AGM and other relevant matters, please refer to the Original AGM Circular and the Original AGM Notice.
2. The Original Proxy Form was published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.conchmst.com) on 25 April 2025. Since the Original Proxy Form did not include the ordinary resolutions No. 6 and No. 7 as set out above, the Revised Proxy Form is enclosed for use at the AGM. The Revised Proxy Form is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.conchmst.com).

Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote at the meeting on him/her behalf. A proxy need not be a Shareholder of the Company.

The Revised Proxy Form shall be in writing and signed by the Shareholder or his/her attorney duly authorized in writing or, if the Shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the Revised Proxy Form is signed by the attorney of the Shareholder, the power of attorney or other authorization document authorizing the attorney to sign the Revised Proxy Form must be notarized.

In order to be valid, Shareholders who intend to attend the AGM by proxy are required to complete and return the Revised Proxy Form, in accordance with the instructions printed thereon, to the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (in respect of H Shareholders), or the Company's Board office, at No. 1-301, G Zone, Jiangbei New District Construction Headquarters, 150 Meters South of Tongjiang Avenue, Wanjiang Jiangbei Emerging Industry Concentration Zone (except the Trusteeship Area), Wuhu City, Anhui Province, China (in respect of Domestic Shareholders) as soon as possible and not less than 24 hours before the scheduled time for holding of the AGM (i.e. before 10:00 a.m. on Monday, 19 May 2025) or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the AGM if you so wish at the time.

A Shareholder who has already lodged the Original Proxy Form should note that:

- (i) If no Revised Proxy Form is lodged, the Original Proxy Form will be treated as a valid form of proxy lodged by the shareholder if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly proposed at the AGM, including the additional resolutions as set out in the supplemental notice of the AGM which was published by the Company on 30 April 2025;
- (ii) if the Revised Proxy Form is lodged not less than 24 hours before the time appointed to hold the AGM or any adjourned meeting, the Revised Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed; and
- (iii) if the Revised Proxy Form is lodged after the closing time set out in this supplemental notice of the AGM, the Revised Proxy Form will be deemed invalid. It will not revoke the Original Proxy Form previously lodged by the shareholder. The Original Proxy Form will be treated as a valid form of proxy if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance

with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly proposed at the AGM, including the additional resolutions as set out in the supplemental notice of the AGM which was published by the Company on 30 April 2025.

Shareholders are reminded that the completion and return of the Original Proxy Form and/or the Revised Proxy Form shall not preclude Shareholders from attending the AGM or any adjournment thereof and voting in person should they so wish.

As at the date of this notice, the Board comprises Mr. Ding Feng as the Chairman of the Board and non-executive Director; Mr. Chen Feng and Mr. Bai Lin as executive Directors; Mr. Feng Fangbo, Mr. Zhao Hongyi, Mr. Jin Feng and Mr. Fan Haibin as non-executive Directors; and Mr. Li Jiang, Mr. Chen Jiemiao, Ms. Xu Xu and Ms. Zeng Xiangfei as independent non-executive Directors.