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Anhui Conch Material Technology Co., Ltd.

安徽海螺材料科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02560)

CHANGE OF COMPANY SECRETARY AND WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

RESIGNATION OF JOINT COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Anhui Conch Material Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that, due to the Company’s internal redesignation and reallocation of work, Mr. Ning Jitai (寧紀太) (“**Mr. Ning**”) decided to resign as a joint company secretary of the Company (the “**Joint Company Secretary**”) with effect from 2 July 2025.

Mr. Ning has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that should be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude for Mr. Ning’s valuable contribution to the Company during his tenure of office.

APPOINTMENT OF JOINT COMPANY SECRETARY

The Board is pleased to announce that Mr. Sun Huadong (孫華東) (“**Mr. Sun**”) has been appointed as the Joint Company Secretary with effect from 2 July 2025. Mr. Sun will jointly perform the duties of company secretary with Mr. Lee Leong Yin (“**Mr. Lee**”), who is currently the other Joint Company Secretary.

The biographical details of Mr. Sun and Mr. Lee are set out below:

Mr. Sun, aged 38, is the assistant to the general manager of Tashkent Conch New Materials Technology Foreign Enterprise Co., Ltd. (塔什干海螺新材料科技外國企業有限責任公司), a direct wholly-owned subsidiary of the Company. He joined Anhui Conch Holdings Company Limited* (安徽海螺集團有限責任公司) (“**Conch Holdings**”), one of the controlling shareholders of the Company, since March 2009, and joined Anhui Conch New Material Technology Co., Ltd.* (安徽海螺新材料科技有限公司), the predecessor company of the Company, since June 2018 and has been working for the Group since then. With over 16 years of experience in finance and accounting roles in Conch Holdings and the Group, Mr. Sun is familiar with the daily operation and business of the Company and the Group. His tenure spans critical financial functions, including overseas subsidiaries management, cost control, and corporate governance, equipping him with a holistic understanding of the daily operation and business of the Company and the Group.

Mr. Sun received his diploma degree in accounting from Qingdao University of Technology (青島理工大學) in June 2009, his bachelor degree in finance management from Chuzhou University (滁州學院) in a long distance learning mode in July 2021, and his bachelor degree in chemical engineering and technology from Xi’an Jiaotong University (西安交通大學) in a long distance learning mode in July 2023.

Mr. Lee is currently a Joint Company Secretary. Mr. Lee is a senior manager of the Company Secretarial Services of Tricor Services Limited, a global professional services provider specializing in integrated business, corporate and investor services. Mr. Lee has over 14 years of experience in the corporate secretarial field. He has been providing professional corporate services to Hong Kong listed companies as well as multinational, private and offshore companies. Mr. Lee is a Chartered Secretary, a Chartered Governance Professional and an Associate of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom. Mr. Lee obtained a bachelor’s degree in business administration in corporate administration from Hong Kong Metropolitan University (previously known as The Open University of Hong Kong).

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Pursuant to Rule 8.17 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), a listed issuer must appoint a company secretary who satisfies the requirements under Rule 3.28 of the Listing Rules. Rule 3.28 of the Listing Rules provides that a listed issuer must appoint as its company secretary an individual who, by virtue of his/her academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of company secretary.

Notwithstanding Mr. Sun currently does not possess the academic or professional qualifications required under Note 1 to Rule 3.28 of the Listing Rules, taking into account that (i) Mr. Sun has extensive experience in board and corporate management matters and is familiar with the daily operation and business of the Group and the company secretarial matters, and (ii) the Company acknowledges the importance of a company secretary to the Company, the Company considers that Mr. Sun is a suitable person to act as a Joint Company Secretary by virtue of his background, experience and familiarity with the Group.

Mr. Lee, the other Joint Company Secretary, will continue to be the other Joint Company Secretary. Mr. Lee possesses all the requisite qualifications under Rule 3.28 of the Listing Rules, and will ensure that he will be available at all times to assist Mr. Sun in discharging his duties as a Joint Company Secretary and in gaining the “relevant experience” as required under Note 2 to Rule 3.28 of the Listing Rules.

On the basis of the foregoing, the Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the “**Waiver**”) for the a period of three years from 2 July 2025 (the “**Waiver Period**”), i.e., from the date of appointment of Mr. Sun as the Joint Company Secretary, on the conditions that:

- (a) Mr. Sun must be assisted by Mr. Lee during the Waiver Period; and
- (b) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company.

Before the end of the Waiver Period, the Company must demonstrate and seek the Stock Exchange’s confirmation that Mr. Sun, having had the benefit of Mr. Lee’s assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

The Board would like to take this opportunity to warmly welcome Mr. Sun on his appointment.

By Order of the Board
Anhui Conch Material Technology Co., Ltd.
Ding Feng
Chairman of the Board and non-executive Director

Anhui Province, the People's Republic of China
2 July 2025

As at the date of this announcement, the Board comprises Mr. Ding Feng as the Chairman of the Board and non-executive Director; Mr. Chen Feng and Mr. Bai Lin as executive Directors; Mr. Feng Fangbo, Mr. Zhao Hongyi, Mr. Jin Feng and Mr. Fan Haibin as non-executive Directors; and Mr. Li Jiang, Mr. Chen Jiemiao, Ms. Xu Xu and Ms. Zeng Xiangfei as independent non-executive Directors.